Instructions for Enrollment

There are 3 documents contained in this Enrollment Packet which need to be completed to enroll with the Allergy Test & Treatment Program. Please submit electronically with the online Enrollment Packet. You may complete the PDF (as a worksheet) and obtain signatures and then submit the PDF to Enrollment@PediatricAllergySolutions.com ***and then complete the online version. Either case, it is mandatory to submit the online electronic Enrollment Packet.***

Lab Account Set-Up Form – *Setup Account to order tests* from lab
Please complete each field on all pages.
Page 3 – Each Provider must provide Signature

Allovate Account Set-up Form – *Setup Account to coordinate with pharmacy & practice*
Complete the Practice Information Section
Please list all Prescribers (attach a separate list if necessary)

Compounding Pharmacy Account Set-up Form – *Setup Account to send Prescriptions*
Complete the Practice Information Section
Please list all Prescribers *(attach a separate list if necessary)*
Complete, Sign and Date the Banking Information Section

Provide a copy of the Medical License for each provider

The following table shows which compounding pharmacy assigned to each state.

States	Stanley Pharmacy	RiverPoint Rx	Allerlogix	Innovation	Athena Pharmacy
Alabama				X	
Alaska		X			
Arizona		X			
Arkansas*	X				
California		X			
Colorado					X
Connecticut			X		
Delaware				X	
Florida		X			
Georgia					X
Hawaii					X
Idaho		X			
Illinois					X
Indiana				X	
Iowa		X			
Kansas				X	
Kentucky					X
Louisiana					X
Maine					X
Maryland				X	
Massachusetts					X

States	Stanley Pharmacy	RiverPoint Rx	Allerlogix	Innovation	Athena Pharmacy
Montana		X			
Nebraska					X
Nevada					X
New Hampshire					X
New Jersey			X		
New Mexico		X			
New York			X		
North Carolina					X
North Dakota					X
Ohio		X			
Oklahoma					X
Oregon		X			
Pennsylvania			X		
Rhode Island				X	
South Carolina					X
South Dakota				X	
Tennessee					X
Texas					X
Utah					X
Vermont				X	
Virginia					X

Michigan				X	
Minnesota				X	
Mississippi				X	
Missouri					X

** Ship to Patient Home Only*

Washington		X			
Washington DC					X
West Virginia				X	
Wisconsin				X	
Wyoming				X	

Onboarding Process

1. Practice completes enclosed forms *(listed above)*
2. Sales Rep schedules the Implementation Training Webinar (within 2 weeks). Go to "Login" and login ("PAS123!" for PAS site or "OAS123!" for OAS site) and click on "Schedule Implementation Training Webinar". Enter Practice information (not the sales rep information). **In Comments, enter 1) Name of Practice and 2) either PAS or OAS.**
3. Practice will receive a welcome email with tracking information of shipped supplies from the Enrollment Team, along with three attachments:
    a. Implementation Manual *(covering all aspects of the program)*
    b. Customized Prescription Sheet *(pre-filled per provider - to be printed at practice as needed)*
    c. How to Draw Blood for the Fingerstick Test
4. Practice will receive an initial supply of Test Kits, Signs for each Exam Room and Reception area, a supply of Trifolds, shipping bags and shipping labels from the home office.
5. Practice will receive an email with Reports Portal login information from the Lab.
6. Practice will receive a Ring Central invite for the Implementation Training Webinar.
7. Implementation Training Webinar with Staff & Providers *(Sales Rep, home office and Medical Director).*

Implementation Process

1. Testing Process
    a. Test Patient
    b. Send Test Kit - Requisition Form - Patient Insurance – Patient Progress (SOAP) Notes to Lab
    c. Receive Report *(via portal –4-5 business days)*
2. Prescription Process
    d. Send Customized Prescription Sheet to Compounding Pharmacy
        i. See Implementation Manual FAQs for instructions
        ii. Call 800 Hotline at Allovate for assistance from an Allergist *(# in Implementation Manual)*
        iii. Call 800 Hotline at Pharmacy for assistance from a Pharmacist *(# on Prescription Sheet)*
    e. Compounding Pharmacy ships Finished Product *(toothpaste)* to Practice *(default)* or to Patient's home *(optional)* as prescribed by provider
3. Dispensing Process
    f. Patient comes to Practice for a quarterly checkup *(depends on Practice protocol)*
    g. Patient receives next 90-day supply of Toothpaste *(optional-sent to Patient's home)*
4. Billing & Shipping Options
    h. Practice bills Patient <u>before</u> sending Prescription to Pharmacy
        i. Suggest that practice sets-up auto payment for patient CC/EFT *(quarterly)*
    i. Pharmacy charges Practice for Finished Product *(Pharmacy mixes Serum and OMIT Base)*
        i. Pharmacy ships Finished Product to Practice, or
    j. Pharmacy charges Patient *(if so instructed by provider) Retail Price ($264)*
        i. Pharmacy ships Finished Product to either Practice or Patient *(as prescribed)*
5. Maintenance Process
    k. Quarterly Patient Checkup *(review progress and dispense next 90-day prescription to Patient)*
    l. Annual Re-Test – Measure Outcomes – modify prescription if needed – based on new test result *(regimen typically lasts 3-5 years)*

LAB ACCOUNT SET-UP FORM
Fingerstick Allergy Molecular Proteomic Test

Account ID#:_____*(Assigned by home office)*

Account Information		
Practice Name		Org NPI#
Address Line 1		
Address Line 2 (Suite #, Floor #, etc)		
City	State	Zip
Phone Number	Fax Number	
Facility Type Pediatrician ☐ ENT ☐ Internal Med/General Practice ☐ Other _____	Does this account utilize multiple locations? Yes ☐ No ☐	

Provider Information (Cell Phone required for Reports Portal access)			
Provider #1 Name		Provider #1 NPI Number	Provider #1 Cell Phone
License Number	Provider #1 Email	Signature	
Provider #2 Name		Provider #2 NPI Number	Provider #2 Cell Phone
License Number	Provider #2 Email	Signature	
Provider #3 Name		Provider #3 NPI Number	Provider #3 Cell Phone
License Number	Provider #3 Email	Signature	

*Please note that every healthcare provider that writes a prescription needs to be listed. If additional healthcare providers will be ordering from this location, please complete the below Provider Information sheet (page 3).

Contact Information	
Main Office Contact	Title
Phone Number	Email
Result Portal Contact #1	Title
Cell Phone	Email
Result Portal Contact #2	Title
Cell Phone	Email

LAB ACCOUNT SET-UP FORM
Fingerstick Allergy Molecular Proteomic Test

Account ID#:_____*(Assigned by home office)*

Shipping Information - Patient Mix - Sales Representative

Shipping Preferences					
Do you already have regularly occurring UPS Pickups? ☐ Yes ☐ No			Do you need regularly occurring UPS Pickups Scheduled? ☐ Yes ☐ No		
Pickup Start Date			Pickup Time (2 hour window)		
Pickup Days	Monday	Tuesday	Wednesday	Thursday	Friday
Pickup Notes (Example: “pick up at front desk,” “ring bell,” etc.)					

Shipping Contacts				
Practice Shipping Contact			Phone Number	
Email				
Position	Office Manager	MA	Other	_____

Patient Mix		
Commercial PPO	Medicare	Tricare
Commercial HMO	Medicaid	Veterans Affairs

Sales Representative Information	
Representative Name	Sales ID #
Cell Phone Number	Email Address

LAB ACCOUNT SET-UP FORM

Fingerstick Allergy Molecular Proteomic Test

Account ID#:_____*(Assigned by home office)*

Additional Provider Information Sheet - Original Signature Required for Compliance

Practice Name_____ Date _____

_____ _____ _____
Provider #4 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

_____ _____ _____
Provider #5 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

_____ _____ _____
Provider #6 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

_____ _____ _____
Provider #7 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

_____ _____ _____
Provider #8 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

_____ _____ _____
Provider #9 Name (print) License Number NPI Number

_____ _____ _____
Cell Phone Email Signature

Allovate

Allergy Test & Treatment Program
Account Set-Up Form

PRACTICE INFORMATION:

Name of Practice: _____ VRX Sales ID#: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Contact Name: _____ Phone: _____

Email: _____ Fax #: _____ # Mo. Patient Visits _____

Specialty: (Pediatrician, Allergist, etc.) _____ #of Exam Rooms: _____

Business Type: ☐ Sole Proprietor ☐ Corp ☐ Partnership ☐ LLC Fed Tax ID: _____

Collateral Material (Signs, Trifolds): ____ Pediatric ____ Optimum ____ I do NOT want to be listed on the website.

PRESCRIBER INFORMATION: *(attach separate sheet if necessary)*

Prescriber #1 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #2 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #3 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #4 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #5 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #6 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #7 Name: _____NPI#: _____

Email: _____ Phone: _____

Prescriber #8 Name: _____NPI#: _____

Email: _____ Phone: _____

PLEASE SEND COMPLETED FORM TO:

Enrollment@PediatricAllergySolutions.com

Admin Only: Account ID# _____

Allergy Test & Treatment Program
Compounding Pharmacy Account Set-Up Form

PRACTICE INFORMATION:

Name of Practice: _____ VRx Sales ID#: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Contact Name: _____ Phone: _____

Email: _____ Fax #: _____

Specialty: (Pediatrician, Allergist, etc.) _____

Business Type: ☐ Sole Proprietor ☐ Corp ☐ Partnership ☐ LLC Fed Tax ID: _____

PRESCRIBER INFORMATION: *(attach separate sheet if necessary)*

Prescriber #1 Name: _____NPI#: _____

Email: _____ MED#: _____

Prescriber #2 Name: _____NPI#: _____

Email: _____ MED#: _____

Prescriber #3 Name: _____NPI#: _____

Email: _____ MED#: _____

BANKING INFORMATION: *(Needed for Toothpaste to be sent to Practice)*

ACH INFORMATION (Primary): Note: If all Patients will always be Billed for Prescriptions (never picking up Rx at Practice) – no need to complete banking information. ____Yes. All Patients will always be billed for Prescriptions.

NAME ON ACCOUNT: _____

ROUTING #:_____ ACCOUNT #: _____

CREDIT CARD INFORMATION (Secondary):

TYPE OF CARD (Check one): ☐ VISA ☐ MASTERCARD ☐ AMEX ☐ DEBIT CARD ☐ PRO CARD

NAME ON CARD: _____

CARD #: _____EXPIRATION: _____/_____ SECURITY CODE: _____

BILLING ADDRESS: _____

CITY:_____ STATE: _____ ZIP: _____

I hereby authorize Riverpoint Pharmacy to ACH our bank account or charge this debit/credit/pro card for any prescriptions filled which were written by one of our prescribers and for which have not been paid within 30 days of the billing date.

AUTHORIZED SIGNATURE: X_____ DATE:_____

PLEASE SEND COMPLETED FORM TO:

Enrollment@PediatricAllergySolutions.com

Admin Only: Account ID# _____